

An aerial photograph of a mountainous landscape. The foreground is covered in green vegetation, likely shrubs and grasses, interspersed with patches of light-colored, rocky terrain. A small, dark, irregularly shaped pond is visible in the lower-left foreground. In the middle ground, a larger, more prominent pond is situated. The background features a range of mountains with significant alteration zones, characterized by large areas of reddish-brown and light-colored rock faces. The sky is a clear, deep blue with a few wispy white clouds near the horizon.

The MIDAS Property

82 square kilometres

8248 Hectares

**Extensive alteration zone and
associated gossans in foreground**

**2016 Chip Sample assaying:
5.4 grams per tonne Gold over 25m,
including 17.9 grams per tonne Gold over 5m.**



Visible Gold

Historic 1.5m chip sample

**201 grams per tonne Gold (6.4 oz/ton) and
332 grams per tonne Silver (10.6 oz/ton)**

**Sample S023162 - Grab from Outcrop
34.9 grams per tonne Gold
0.83% Copper**

**Historic Drill Collar
~30m Northeast**

VG Zone - Looking South
Location of:
-2016 Chip Sample assaying 5.4 grams per tonne Gold
over 25m, including 17.9 grams per tonne Gold over 5m.
-2016 grab sample assaying 34.9 grams per tonne Gold
and 0.83% Copper



**Site of 2016 chip sample of:
5.4 grams per tonne Gold over 25m,
including 17.9 grams per tonne Gold over 5m.
Solomon Trend - VG Zone - Looking North**

**Photo taken 30m from historical 1.5m chip sample
of 201 grams per tonne Gold (6.4 oz/ton) and
332 grams per tonne Silver (10.6 oz/ton) and
historical grab sample of:
685 grams per tonne Gold (21.9 oz/ton)
and 332 grams per tonne Silver (23.5 oz/ton).**

(Assayer's Use)

S023162



S023162

(Assayer's Use)

Sample S023162
34.9 grams per tonne Gold
0.83% Copper
Quartz-Pyrite-Chalcopyrite
Vein material in Outcrop
Solomon Trend - VG Zone

A photograph of a geological outcrop. The rock is reddish-brown with distinct horizontal veining of a lighter, greyish-white material. A geological hammer with a wooden handle and a metal head is placed vertically on the right side of the outcrop for scale. The handle has a yellow section. Above the hammer, a clear plastic bag contains several small rock fragments. A white label with the handwritten number 'S320985' and a barcode is attached to the bag. The ground around the outcrop is covered with moss and small plants.

S320985

Sample S320985

Outcrop of Quartz-Pyrite Veining
3.7 grams per tonne Gold
0.52% Copper
Solomon Trend - VG Zone

Sample Site S321576

Outcrop

Solomon Trend - VG Zone

240m North of 34.9 grams

per tonne Gold sample

0.54 grams per tonne Gold

24.8 grams per tonne Silver

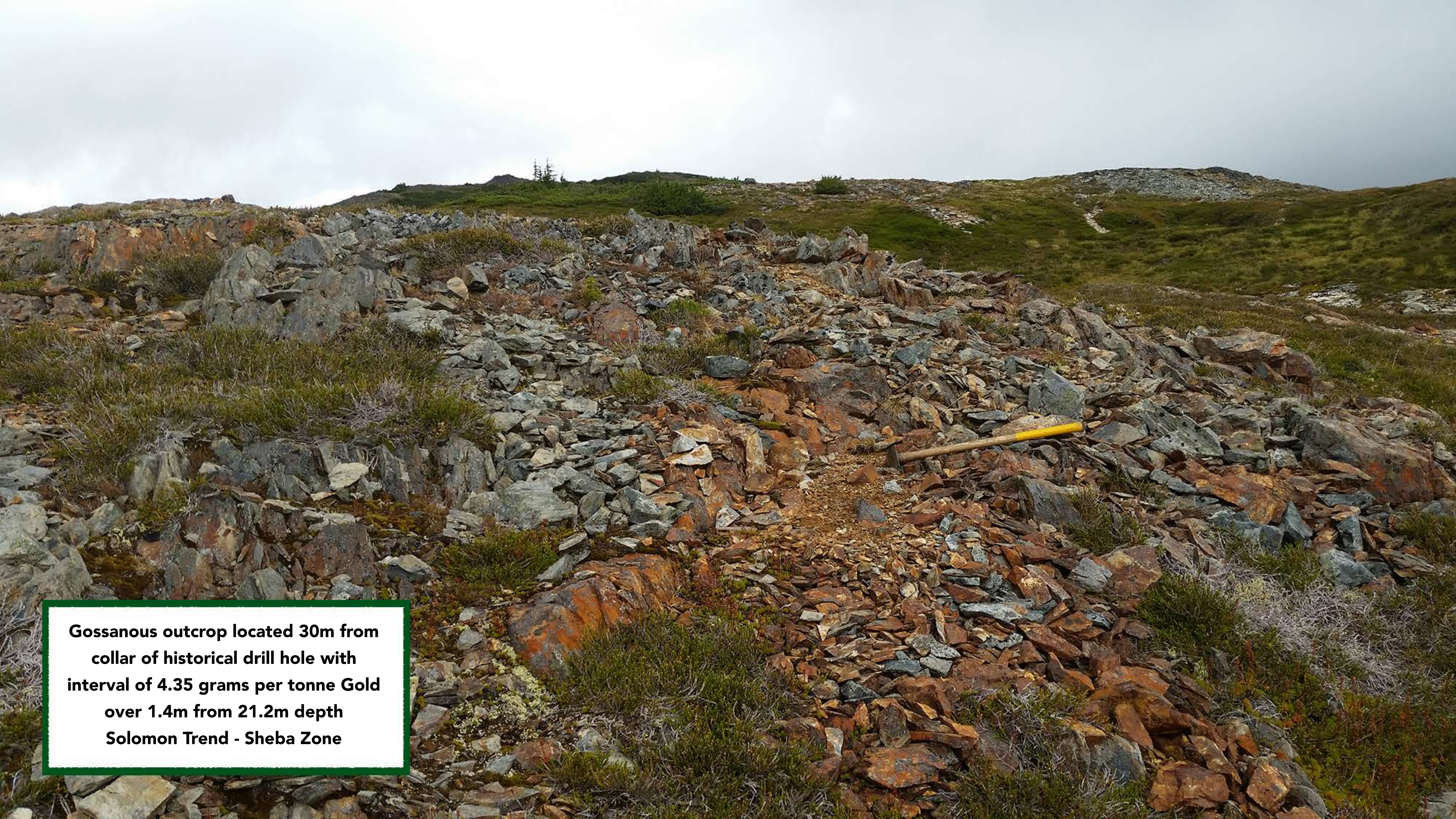




Visible Gold
Solomon Trend - VG Zone



Sample Site S321584
Outcrop
19.55 grams per tonne Gold
1.95% Lead
Solomon Trend - Sheba Zone



**Gossanous outcrop located 30m from
collar of historical drill hole with
interval of 4.35 grams per tonne Gold
over 1.4m from 21.2m depth
Solomon Trend - Sheba Zone**

Sample Site S322487

4.55 grams per tonne Gold

68.5 grams per tonne Silver

Outcrop

Solomon Trend

- Northern Sheba Zone -



Sample 322487

4.55 grams per tonne Gold

68.5 grams per tonne Silver

- Outcrop -

25cm wide quartz pod in

Quartz- Sericite-Pyrite altered wall rock

Solomon Trend

- Northern Sheba Zone -





Sample Site S321853

Mineralized outcrop located between

19.55 grams per tonne Gold and

**4.55 grams per tonne Gold samples in outcrop
(172 and 164m to the South and North respectively)**

0.73 grams per tonne Gold

26 grams per tonne Silver

Solomon Trend - Sheba Zone



Sample Site S321580

Outcrop

**1.35 grams per tonne Gold
Solomon Trend - Sheba Zone**

Sample S022816
Solomon Trend - Sheba Zone
1.36 grams per tonne Gold
0.27% Copper

Located Along Trend between
main Sheba Zone and VG Zone
(235m and 305m to the North and
South, respectively)

(09/2014)

(Assayer's Use)

S022816



S022816

(Assayer's Use)

Sample Site S323950
3.58 grams per tonne Gold
0.89% Copper
1.29% Zinc
Silicified Volcanics
Solomon Trend - Tut Zone



S322002 - 1.42 grams per tonne Gold, 0.43% Copper, 1.59% Zinc

Looking Northeast in the Tut Zone

S323087 - 0.73 grams per tonne Gold

